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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re:

PRIME CAPITAL VENTURES, LLC,

Alleged Debtor.

Invol. Chapter 7

Case No. 23-11302 (REL)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE, that the law firm Hogan Lovells US LLP, pursuant to Rules 2002, 9007, 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Rules") and section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code"), enters its appearance in the above-referenced chapter 11 case as counsel to Alleged Debtor Prime Capital Ventures, LLC ("Prime"), and requests that the names of the attorney listed below be added to the mailing list maintained by the Clerk, and that all notices given or required to be given in this case, all pleadings and other papers served or required to be served, in this case, be given to and served on the following:

Pieter Van Tol 390 Madison Avenue New York, New York 10017 Telephone: (212) 918-3000

Facsimile: (212) 918-3100

Email: pieter.vantol@hoganlovells.com

PLEASE TAKE FURTHER NOTICE THAT, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the rules and sections specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or

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oral, and whether transmitted or conveyed by mail, electronic mail, hand or courier delivery,

telephone, telecopy, telegraph, telex or otherwise filed with regard to the referenced case and

proceedings therein. Further, this request includes copies of any disclosure statements to be

submitted prior to approval and any and all plans of reorganization as applicable.

PLEASE TAKE FURTHER NOTICE THAT, this notice and request shall not be

deemed a consent to jurisdiction of any type by Prime, nor should it be deemed to waive: (i) Prime's

rights to have final orders in non-core matters in this case entered only after de novo review by a

United States District Court; (ii) Prime's rights to trial by jury in any proceeding so triable in this

case or any case, controversy or proceeding related to this case; (iii) Prime's rights to have a United

States District Court withdraw the reference in any matter in this case subject to mandatory or

discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs or recoupment

to which Prime is or may be entitled to under any agreements, or in law or in equity, all of which

rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: January 3, 2024

New York, New York

HOGAN LOVELLS US LLP

/s/ Pieter Van Tol

Pieter Van Tol (Bar Roll # 508405)*

390 Madison Avenue

New York, New York 10017

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Counsel to Alleged Debtor Prime Capital Ventures,

LLC

Mr. Van Tol's admission was deactivated in 2007 and he is in the process of being

readmitted.

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